

Week starting Monday	8 May	15 May 2	22 May	29 May	5 June	12 June	19 June	26 June
	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
Security of Supply								
Fortnightly half-hour System Operator informal forum		16 Tu		30 Tu		13 Tu		<mark>27 Tu</mark>
Lower South Island (LSI) security issues (very low lake levels) being monitored – now at 120% (SI total) of average as at 9 May	Ongoing							
HVDC planned outages - Transmission outages around the HVDC from 8 - 12 May will limit north and south flow capacity.	8 - 12							
<u>Simulated storage trajectories 21-Jan</u> Updated as at 27 March 23 No f/casts cross Watch curve. Multiple spill scenarios	Nil →							
NZ Gen. Bal. (NZGB) 6-month base f/cast (latest update May 2023) Shortfalls low gas and or wind scenarios May/October	Nil →							
S.O. view on enabling distributed flexibility subs 28-Feb_Next steps TBA	TBA							
<u>Quarterly stress test disclosures due</u> (consumers grid connected or buy from Clearing Manager) - next due end of June	Ongoing							26 - 30
MBIE <u>consultation paper</u> on electricity Demand and Generation Scenarios (EDGS) 2023, subs due 22 May			<mark>22 M</mark>					
Transpower's draft Security of Supply Assessment, feedback due 26 May			<mark>26</mark> F					
EA options for winter 2023 Decision paper released on 9 March, next steps TBA – four options to be implemented for winter 2023	ТВА							
EA implement <u>urgent code change</u> - Option E: Clarify availability and use of 'discretionary demand' control; took effect on 3 May 2023	Ongoing							
Future security & resilience (FSR) project. Final FSR Roadmap and Phase 3 published 18 August	Ongoing							
<u>Consultation</u> on issues paper on Part 8 of the Code's common quality requirements, subs due 30 May				<mark>30 Tu</mark>				
AUFLS Project implemented by Jun-25. Transition plan to be agreed SO & EA by Jun 2023.	TBA							
Industry simulation exercise for 2023 – system operator exercise – 24 May			24 W					
Industry simulation exercise for 2023 – Authority-led exercise – 31 May (distributor / retailer)				31 W				
Grid ratings change to Winter ratings, 10 May through to 20 October 2023 (see <u>CAN</u> on 4 May 2023)	10 W							
Critical Contingency Operator (CCO) annual exercise – 10 May (completed)	10 W							
Supply forecasting and information policy (SOSFIP) – <u>replacement</u> approved and comes into effect from 1 June 2023				1 Th				
Security and Reliability Council – MEUG presentation at June meeting				1 Th				1

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Spot / hedge markets								
Real time pricing (RTP) - dispatch notification and dispatchable demand enhancements went live from Thursday 27 April	Ongoing							
Wholesale Market Review (WMR) Oct-22 – Issues paper 12-Oct subs 14-Dec next steps tba.	TBA							
<u>Inefficient Price Discrimination paper</u> 18-Aug decision Mar. urgent code ends mid-May, permanent code amendment effective 19 May 2023 – link <u>here</u>		19 F						
Follow-up MEUG/IWA work, published latest public updates CEN EVA 2022 update 10-Oct & MEL EVA 2022 update 10-Oct. Next steps TBC	TBC							
MDAG pricing in a renewables-based system, Options paper 6 Dec 202, subs 06-Mar. final report expected June 2023	TBA							
FlexForum – Flexibility plan (Aug 22) and Progress report (Feb 23), Powerco webinar on 16 May, next steps TBA	TBA	16 Tu						
MBIE NZ Battery Progressing to next stage - compare Onslow against a multi-technology approach, cabinet report back by July 2023 on next steps	Ongoing							
Energy Trader Forum – next forum scheduled for 17 May		17 W						
09-Aug-21 UTS decision Jun-22, appeal 27-28-Feb. Prices interim till appeal decided	TBA							
MBIE offshore renewable energy paper 15-Dec-22 subs 14-Apr-23, next steps TBA	TBA							
Understanding Market monitoring weekly reports –MEUG/EA meeting on JADE – 19 May		19 F						
FTR observations 24-May paper subs closed 04-Jul next steps tba	TBA							
ITP analysis published. Gross margin disclosures and analysis to be published.	TBA							
Retailer financial stress data request (Code Part 2 collection of data) - retailer financial stress from 01- Oct-22 results to be published	TBA							
ASX Clearers, awaiting next update	TBA							
Off-market hedging 13-Dec letter on next steps (Off-market refers to ASX futures market)	TBA							
MBIE consideration of govt as a buyer in PPA market to assist new entrant gens.	Ongoing							
Release of <u>consultation paper</u> - Strengthening national direction on renewable electricity generation and electricity transmission, subs due 1 June 2023				1 Th				
Electricity Authority meetings								
EA Board meetings	TBA	16 Tu						
Review of consultation & feedback processes 31-Jan subs 21-Mar next steps tba	TBA							
EA Baseline Review, Sapere engaged for this work, review to be completed mid-2023	Ongoing							
MEUG meetings / events								
MEUG weekly 45" opt-in	12 F	9 F		3 F	9 F	16 F		

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MEUG monthly meeting, 24 May meeting in Auckland, AGM on 21 June in Wellington			24 W				21 W	
Line monopoly services								
Pole 2 refurbishment (~\$33.5m) starting BBI allocations, cross-subs due 23-Mar, decision TBA	TBA							
<u>EA issues paper, EDB reg. settings update</u> (non-network solutions) 20-Dec subs 28-Feb, summary of subs released in April/June and decision in July/August	TBA							
CC targeted EDB ID review tranche 2, next steps to be advised in June 2023	TBA							
TRP RCP4 (starts Apr-25) proposal lodged with CC by 01-Dec-23 Independent verifier underway	Ongoing							
TRP 2023/24 annual outage forum. Forum held 22 March, final published 19-May.		19 F						
Transpower Renewable Energy Zones (REZ) project TRP last update 14 Feb 23	TBA							
TRP NZGP1 MCP application for \$393m 05-Dec-22, ComCom draft decision expected for consultation in May 2023, Transpower consulting on proposed starting BBI customer allocations, subs due 8 June / cross subs 22 June					<mark>8 Th</mark>		<mark>22 Th</mark>	
TRP AUFLS transition plan for NI, move to four block AUFLS scheme by end June 2025	Ongoing							
Nova Energy appeal on High Court dismissal of Manawa TPM judicial review application	Ongoing							
MGUG (Franks Ogilvie) Gas IM/DPP3 <u>accelerated depreciation decision appeal</u> . Scheduled for July, but notified of possible shift to Oct	TBA							
<u>Pass-through guidance for EDBs</u> – settlement residual allocation methodology, draft guidance to EDB on pass-through released, feedback submitted on 11 April, next steps TBA	TBA							
EA expect to release <u>two consultation papers</u> on TPM- and SRAM-related Code amendments on 17 May 2023, stakeholder feedback sought by 26 May		17 W	<mark>26 F</mark>					
GHG policy topics relevant to electricity policy								
<u>Emissions Reduction Plan implementation</u> by MBIE: <u>Aotearoa NZ Energy Strategy,</u> public consultation expected summer 2023/24, targeted session with MEUG – 9 May	9 Tu							
<u>CCR Amendment Bill (late payment penalties & industrial allocation)</u> – did not submit, report back by Select Committee due 20 July								
CCC <u>consultation</u> on second ERP, starts 26-Apr, closes 20-Jun, public <u>webinars</u> from 1 – 16 May	8,9,12	<mark>16 Tu</mark>					<mark>20 Tu</mark>	
CCC <u>call for evidence</u> on emission reduction targets and emissions budgets, info due by 31 July	Ongoing							
EECA improving the performance of EV charges 08-Aug subs closed 05-Sep next steps tba.	TBA							
Next ETS auction for 2023 – 14 June 2023, note last auction in March did not clear, NZUs at \$54.00 (Jarden, 10 May)						14 W		
Upcoming consultation: Review of NZ ETS (gross emissions), reduce forestry incentives); announcement made 22 March, consultation Q2	TBA							
CCC advice on ETS settings for 2024 – 2028, information released on 13 April, open Zoom <u>briefing</u> on 20 April, next steps TBA	TBA							

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Government Investment in Decarbonising Industry (GIDI) Fund, round 5 closed, Biomass Supply Chain Investment Fund –ROI's closed, next steps TBA	TBA							
Additional events and government workstreams								
Parliament sitting weeks (3-days beginning Tue). 11 sitting weeks remain for this Parliament.	<mark>9 Tu</mark>	16 Tu		30 Tu	<mark>6 Tu</mark>		20 T	27 Tu
MBIE NZ Energy Quarterly next Energy Quarterly due 8 June 2023					8 Th			
Energy Link online training – next round of training in July	TBA							
MBIE Tree Hazard Regulations, sub made on 5 May, next steps TBA	TBA							
<u>Issues paper – Improving economic resilience</u> , Productivity Commission, subs due 17 April, did not submit, draft report due by Oct 2023	TBA							
Energy Users Association of Australia, National Conference 2023, 16 – 17 May		16 – 17						
Taranaki Energy Forum – 31 May in New Plymouth				31 W				
MEUG present at Engineering, Infrastructure and Extractive (EIE) Industry Council at the Etu Union				2 Fr				
Energy Sector Celebration – longest serving Energy Minister and 15 years of energy news								28 W
Public holidays: Kings Birthday – 5 June, Matariki 14 July					5 M			

CALENDAR ENDS

